

BEST MOVES AND WORSE MISTAKES FOR RETIREES

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Top 5 financial moves retirees can make for the coming year

1. Examine and evaluate how much you need to live your lifestyle
2. Consider increasing your retirement income from your investments
3. Take steps to potentially reduce your income tax on your Social Security
4. Identify which of your investments may be double-taxed to your heirs
5. Determine if the new rules can save you taxes on your IRA distributions

The 5 worst financial mistakes retirees can make in the coming year

1. Ignoring the one factor that determines 90% of your investment success
2. Making the most common and costly error when buying mutual funds
3. Not knowing that bond funds can lose you money and you may not even know it
4. Not understanding or covering your risks
5. Having the wrong time horizon with your investments

To learn more about the best and worst strategies for retirement, check out [Retire without Worry.](#)